



Lourdes University Legacy Society Declaration of Intent Form

Name: _____

Address: _____

City / State / Zip: _____

Home / Cell Phone: _____ Work Phone: _____

E-mail: _____

Birthdate (month / day / year) _____

I have made a provision for Lourdes University in my estate plan as follows:

	Estimated Amount
1. Outright bequest in will:	
(a) Specific dollar amount	\$ _____
(b) Specific property (<i>please describe</i>) _____ _____	\$ _____
(c) Share of entire residue of estate (_____ %)	\$ _____
2. Trust to be funded via estate (<i>please describe</i>)	
(a) Charitable Remainder Trust _____ _____	\$ _____
(b) Charitable Lead Trust _____ _____	\$ _____
(c) Gift Annuity _____ _____	\$ _____
(d) Other _____ _____	\$ _____
3. As beneficiary of a life insurance policy	\$ _____
4. As an IRA/retirement plan beneficiary	\$ _____
5. Other (<i>please describe</i>) _____ _____ _____	\$ _____
_____ Signature	_____ Date

If your gift to Lourdes University is designated for something other than general use, please describe restrictions in an attached statement. Attachments or letters that further describe the above provision(s) i.e. a copy of the related section of your will, trust agreement, or other document containing the provision(s) will assist our records department in keeping accurate information regarding your intentions.

Please return this form to:
Aileen Meyer, Director of Major Gifts
Lourdes University
6832 Convent Blvd., Sylvania, Ohio 43560